



January 4, 2012

Filed Via SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
TSX Venture Exchange

Dear Sirs:

Subject: Porto Energy Corp. (the "Corporation")

We hereby confirm the following materials were sent on December 30, 2011 to the registered holders of Common shares of the Corporation.

1. 2011 Annual Report
2. Notice of Meeting and Management Information Circular dated December 22, 2011
3. Proxy
4. 2012 NI 51 - 102 Request Form
5. Proxy Voting Instructions
6. Securityholder Account Update / Inquiry Form
7. Proxy Return Envelope

We further confirm that copies of items #1 - #4 of the above-noted materials were caused to be sent on December 28, 2011 to each intermediary holding Common shares of the Corporation, who responded to the search procedures pursuant to Canadian Securities Administrators' National Instrument 54-101 regarding communication with Beneficial Owners of Securities of a Reporting Issuer.

In compliance with regulations made under the Securities Act, we are filing this material with you in our capacity as agent for the Corporation.

Yours truly,

OLYMPIA TRUST COMPANY

signed "Jennifer Oliver"

Jennifer Oliver
Corporate Administrator
Corporate & Shareholder Services
Direct Dial: (403) 668-8327