



PORTO ENERGY CORP.

Environmental, Health and Safety Commitment

Porto Energy Corporation and its wholly owned subsidiary Mohave Oil and Gas are committed to conducting business lawfully, ethically, and in a socially and environmentally responsible manner. We believe that an environmental, health and safety (EHS) focus is essential to fulfill our business goals and meet the expectations of our stakeholders.

We expect to achieve excellence in EHS performance through the active participation and support of all management, employees and contractors. It is the responsibility of each individual to work safely and to report conditions or activities that may result in incidents.

Our commitment is to integrate the following "Guiding Principles" into all decisions affecting our operations:

Compliance - We will comply with all applicable environmental, health and safety laws and regulations and utilize sound professional judgment where laws and regulations do not exist.

Health & Safety - We view people as our most valuable asset. There is no job so critical or urgent that the necessary actions cannot be taken to perform it safely, protecting the health and well-being of our employees, contractors, and the public.

Environmental Stewardship - We will continually seek to understand our relationship to the environment and adopt technically sound methods to avoid or mitigate negative impact.

Community Involvement - We will do our best to be a "good neighbor". We recognize that our activity may affect our neighbors and we will be dedicated to improving the compatibility of our operations within the communities where we do business. Additionally, we will continuously work to foster mutually satisfactory relationships with the government and all other stakeholders.

Contractor Operations - We require ethical, lawful, high quality, environmentally sound and safe work performance from our contractors. We expect our contractors to supply and retain quality personnel who are adequately trained to perform their jobs safely.

Joseph P. Ash

President & CEO Porto Energy Corp